

HIPAA Notice of Privacy Practices

This notice describes how protected health information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

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My Pledge Regarding Protected Health Information:

Nutrition with Heart,^{LLC} respects your privacy and understands that protected health information about you is sensitive, and personal. I am committed to protecting health information about you. This notice applies to all health information and records generated in providing services to you whether by this practice, associated personnel, or health information from other providers. This notice will tell you about the way in which I may use or disclose protected health about you. It also describes your rights and certain obligations we have regarding the use and disclosure of protected health information.

Federal law requires me to:

- Make sure that protected health information that identifies you is kept private
- Notify you about how we protect protected health information about you
- Explain how, when, and why we use and disclose protected health information
- Follow the terms of the Notice that is currently in effect

How We May Use and Disclose Protected Health Information About You:

The following categories describe different ways that we may use and disclose protected health information without your authorization. For each category of uses and disclosures I will provide an explanation of what is meant and give some examples. Not every use or disclosure will be listed. However, all of the ways I am permitted to use and disclose information will fall within one the categories.

For Treatment: We may use protected health information about you in our medical record to provide you with, coordinate, or manage your medical treatment or services. We may disclose protected health information about you without written authorization to doctors, nurses, technicians, medical students, or other Nutrition with Heart,^{LLC} personnel, including persons outside of our office who are involved in your medical care. This may be to help keep them informed about your care, or in order to coordinate your care such as a referral or for reasons as prescriptions, lab work, and x-rays.

For Healthcare Operations: Nutrition with Heart,^{LLC} may use and disclose protected health information about you for Nutrition with Heart,^{LLC} healthcare operations, such as quality assessment and improvement activities, case management, coordination of care, business planning, customer service, and other activities. These uses and disclosures are necessary to run the facility, reduce health care costs, and make sure that all of our clients receive quality care. Nutrition with Heart,^{LLC} may combine protected health information in its HIPAA compliant web-based practice management and Electronic Medical Record (EMR) about many of Nutrition with Heart,^{LLC}'s clients to decide what additional services Nutrition

with Heart,^{LLC} should offer, what services are not needed, and whether certain treatments are effective. We review our treatment and services or to evaluate the performance of the practitioner who is providing your services.

Nutrition with Heart,^{LLC} may also disclose information to doctors, nurses, technicians, medical students, and other Nutrition with Heart,^{LLC} personnel for an arrange of services such as medical quality review and learning purposes, accounting, legal, risk management, and insurance services, and audit functions, including fraud and abuse detection and compliance programs. Subject to applicable state law, the law allows or requires us to use or disclose your health information without your authorization in some limited situations for purposes beyond treatment, payment, and operations.

For Payment: Nutrition with Heart,^{LLC} may request payment from your health insurance plan. Health plans may need information from Nutrition with Heart,^{LLC} about your medical care which may include your diagnoses, interventions performed, or recommended care. If your care through Nutrition with Heart,^{LLC} is not covered by your health insurance plan or you are not interested in using them for payment of treatment, we will bill you or the person you tell us is responsible for payment for your care.

As Required by Law. Nutrition with Heart,^{LLC} must disclose protected health information about you when required to do so by federal, state, or local law.

Judicial and Administrative Proceedings: We may disclose your protected health information in response to a court or administrative order. We may also disclose your protected health information in response to a subpoena, discovery request, or other lawful process by someone else involved in the dispute, but only if efforts have been made, either by us or the requesting party, to tell you about the request or to obtain an order protecting the information requested.

Business Associates: We may disclose information to business associates who perform services on our behalf including our EMR and practice management solution Simple Practice and clearinghouse, Eligible. However, we require that these associates appropriately safeguard your information. Our business associates are obligated to protect the privacy of your information and are not allowed to use or disclose any information other than as specified in our contract.

To Avert a Serious Threat to Health or Safety. We may use and disclose protected health information when necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person. We may also disclose protected health information about you to a government authority if we reasonably believe that you are a victim of abuse, neglect, or domestic violence. We will only disclose this type of information to the extent required by law, and we will only disclose it if (a) you agree to the disclosure, or (b) the disclosure is allowed by law and we believe it is necessary to prevent or lessen a serious and imminent threat to you or another person.

Research: We may disclose your protected health information to researchers when their research has been approved by an institutional review board or privacy board that has reviewed the research proposal and established protocols to ensure the privacy of your information. We may permit researchers to review records to help identify patients who may be included in their research projects or for similar purposes as long as the researchers do not remove or take a copy of any health information.

Public Health: As required by law, we may disclose your protected health information to public health or legal authorities charged with preventing or controlling disease, injury, or disability.

Health Oversight Activities: We may disclose protected health information to a health oversight agency for activities authorized by law. These activities include audits, investigations, and inspections, as necessary for licensure and for the government to monitor the health care system, government programs, and compliance with civil rights laws.

Law Enforcement: We may release protected health information as required by law, or in response to an order or warrant of a court, a subpoena, or an administrative request. We may also disclose protected health information in response to a request related to identification or location of an individual, a victim of crime, a decedent, or a crime on the premises.

Organ and Tissue Donation: If you are an organ donor, we may release protected health information to an organ donation bank or to organizations that handle organ procurement or organ, eye, or tissue transplantation, as necessary to facilitate organ or tissue donation and transplantation.

Special Government Functions: If you are a member of the armed forces, we may release protected health information about you if it relates to military and veterans activities. We may also release your protected health information for national security and intelligence purposes, protective services for the President, and medical suitability or determinations made by the Department of State.

Coroners, Medical Examiners, and Funeral Directors: We may release protected health information to a coroner or medical examiner. This release may be necessary, for example, to identify a deceased person or determine the cause of death. We may also disclose protected health information to funeral directors, consistent with applicable laws, to enable them to carry out their duties.

Correctional Institutions and Other Law Enforcement Custodial Situations: If you are an inmate of a correctional institution or under the custody of a law enforcement official, we may release protected health information about you to the correctional institution or law enforcement official as necessary for your or another person's health and safety.

Worker's Compensation: We may disclose protected health information as necessary to comply with laws relating to worker's compensation or other similar programs established by law.

Food and Drug Administration (FDA): We may disclose to the FDA, or persons under the jurisdiction of the FDA, protected health information relative to adverse events with respect to drugs, foods, supplements, products, and product defects, or post marketing surveillance information to enable product recalls, repairs, or replacement.

Fundraising and/or Marketing Communications: We may contact you about fundraising activities or to market health-related services or benefits. You have the right to opt-out of this type of communication by contacting us. Nutrition with Heart,^{LLC} will not sell your information to any third party.

Appointment Reminders, Treatment Alternatives, and Health-Related Benefits and Services: We may use and disclose protected health information to contact you (by email, telephone, voice message and/or text (SMS) message) as a reminder (including automated reminders sent via Simple Practice EMR and Practice Management Solution) that you have an appointment for treatment or medical care. We may use and disclose protected health information to tell you about or recommend possible treatment options, treatment alternatives, or health-related benefits or services that may be of interest to you.

For Work-Related Injuries or Illnesses or Workplace Medical Surveillance: We may disclose health care information where your employer has a duty under state or federal law, to keep records or act on such information.

Incidental Disclosures: May occur as a by-product of permitted uses and disclosures of your health

care information. These incidental disclosures are permitted if we have applied reasonable safeguards to protect the confidentiality of your health care information.

De-identifying information: We may use your protected health information by removing any information that could be used to identify you.

Electronic Medical Record

To promote quality care, Nutrition with Heart,^{LLC} operates an Electronic Medical Record, Simple Practice. Nutrition with Heart,^{LLC} providers and some providers unaffiliated with Nutrition with Heart,^{LLC} may have access to the EMR. Your medical record may be comprised of information in the EMR as well as in a paper record. Nutrition with Heart,^{LLC} is legally obligated to notify any individual whose protected health information is affected by a security breach.

You Can Object to Certain Uses and Disclosures

Unless you object, or request that only a limited amount or type of information be shared, we may use or disclose protected health information about you in the following circumstances:

We may share with a family member, relative, friend or other person identified by you protected health information that is directly relevant to that person's involvement in your care or payment for your care. We may also share information to notify these individuals of your location, general condition, or death.

We may share protected health information with a public or private agency (such as the American Red Cross) for disaster relief purposes. Even if you object, we may still share this information if necessary, under emergency circumstances. If you would like to object to use and disclosure of protected health information in these circumstances, please call us.

Your Rights Regarding Protected Health Information About You

The health and billing records we create, and store are the property of Nutrition with Heart,^{LLC}. You have the following rights regarding protected health information that we maintain about you:

Right to Inspect and Copy: You have the right to inspect and copy protected health information that may be used to make decisions about your care or payment for your care, including protected health information stored electronically, you can request that we provide access in an electronic format that is readily producible, or in a format agreed to by us.

To inspect and copy protected health information that may be used to make decisions about you, you must submit your request in writing to Michael Lynch. If you request a copy of the information, we may charge a fee for the costs of copying, mailing, or supplies associated with your request. We may not charge you a fee if you need the information for a claim for benefits under the Social Security Act or any other state or federal needs-based benefit program. We will respond to your request no later than 30 days after we receive it. There are certain situations in which we are not required to comply with your request. In these circumstances, we will respond to you in writing, stating why we will not grant your request and describe any rights you may have to request a review of our denial.

Right to Amend: If you feel that protected health information we have about you is incorrect or incomplete, you may ask us to amend or supplement the information. To request an amendment, your request must be made in writing and submitted to Michael Lynch. In addition, you must provide a reason that supports your request. We will act on your request for an amendment no later than 60 days after we receive it. We may deny your request for an amendment if it is not in writing or does not include a reason

to support the request. In these circumstances, we will provide a written denial stating why we will not grant your request. In addition, we may deny your request if you ask us to amend information that was not created by us, unless the person or entity that created the information is no longer available to make the amendment, is not part of the protected health information kept by Nutrition with Heart,^{LLC} is not part of the information that you would be permitted to inspect and copy, or we believe is accurate and complete.

Right to an Accounting of Disclosures: You have the right to request an “accounting of disclosures.” This is a list of the disclosures we made of protected health information about you. To request this list of disclosures, you must submit your request in writing to Michael Lynch. You may ask for disclosures made within the six years before your request. The first list you request within a 12-month period will be free. For additional lists in that 12-month period, we may charge you for the costs of providing the list. We are required to provide a list of all disclosures except the following:

Disclosures made for your treatment:

- Those used for billing and collection of payment for your treatment;
- Those related to health care operations;
- Those made to you or requested by you, or those that you authorized;
- Those that occurred as a byproduct of permitted use and disclosures;
- Those used for national security or intelligence purposes, or provided to correctional institutions or law enforcement regarding inmates;
- Those that were a part of a limited data set of information that does not contain information identifying you.

Right to Request Restrictions: You have the right to request a restriction or limitation on the protected health information we use or disclose about you for treatment, payment, or health care operations, or to persons involved in your care. We are not required to agree to your request. If we do agree, we will comply with your request unless the information is needed to provide you emergency treatment, the disclosure is to the Secretary of the Department of Health and Human Services, or the disclosure is required by law. To request restrictions, you must make your request in writing to Michael Lynch.

Right to Request Confidential Communications: You have the right to request that we communicate with you about medical matters in a certain way or at a certain location. For example, you can ask that we only contact you at work or by mail. To request confidential communications, you must make your request in writing to Michael Lynch. We will accommodate all reasonable requests.

Right to Receive Notice of Breach: You have a right to be notified upon a breach of any of your unsecured protected health information.

Rights for Out-of-Pocket Payments: If you paid out of pocket in full for a specific item or service, you have a right to ask that your protected health information with respect to that item or service not be disclosed to a health plan for purposes of payment or health care operations. We are required to agree to your request unless the disclosure is otherwise required by law.

Right to Access a Paper or Electronic Copy of this Notice: You have the right to receive a paper copy of this Notice, and you have the right to get a copy of this notice by e-mail. If you have agreed to receive a copy of this notice via e-mail, you also have the right to request a paper copy of it. A copy of this Notice, as well as other information, is also available to you at the following address:

www.Nutritionwithheart.com

Types of Uses and Disclosures Requiring an Authorization

Most uses and disclosures of psychotherapy notes require us to obtain an authorization from you. In

addition, in most instances, we cannot use or disclose your protected health information for marketing purposes or sell your protected health information without your written authorization. Finally, any other use or disclosure not described in this Notice will be made only with your authorization. Any time you provide us with a written authorization, you may revoke it any time in writing, to the extent that we have not already taken action in reliance on your previous authorization.

Other Uses and Disclosures

We will obtain your written authorization before using or disclosing your protected health information for purposes other than those described in this Notice (or as otherwise permitted or required by law). You may revoke this authorization in writing at any time. Upon receipt of the written revocation, we will stop using or disclosing your information, except to the extent that we have already taken action in reliance on the authorization.

Changes to this Notice

We are required to follow the procedures in this Notice. We reserve the right to change the terms of this Notice and make new Notice provisions effective for all protected health information that we maintain by:

- Posting the revised Notice in our office
- Making copies of the revised Notice available upon request
- Posting the revised Notice on our Website

Questions, Clarifications, or Complaints Regarding this Notice

For any further questions, help, or to file a complaint regarding this HIPAA Notice of Privacy Policies or the handling of your protected health information please contact Michael Lynch using the contact information provided (here) at the top of this form.

If you believe your privacy rights have been violated, you may file a complaint with the Department of Health and Human Services Office for Civil Right (OCR).

Nutrition with Heart,^{LLC} respects your right to file a complaint with us or with the OCR. If you complain, we will not retaliate against you.

Effective Date of this Notice:

- This notice went into effect on November 8th, 2019